

Global Equity Product

Overview

AUTHENTIC Global Equity is designed for institutional and private Clients including dedicated retirement savings plans. This product seeks to provide investors with long-term capital appreciation, with less volatility than domestic equities over a market cycle. It has two key components. The first component is selective investment in a distinct collection of publicly traded growth and value stocks worldwide. The second component is active asset allocation, with flexibility rather than constraints regarding company sizes, sector weights, geographic exposures & cash levels. Top-down & bottom-up analysis inform our proprietary views and drive our investment decisions.

Investment Objective

- Target returns of 5% to 6%
- Lower volatility than domestic equities

Advantages

- Differentiated global equity exposure
- Allocation to best global opportunities
- Investment rationale for each holding
- High transparency, low exit risk

Suitability

- Investors with medium risk appetite
- Investors with long time horizon
- Investment accounts including RRSP's
- Preference towards responsible investing

Coordinating Disciplines Promotes Capital Appreciation



Portfolio Characteristics

Portfolios typically consist of 10-30 international stocks where cash is considered a strategic asset, with active allocations when deemed appropriate to mitigate downside risks. Stock selection tends to favour growth at a reasonable price, which may include both large and smaller companies. Sector weights usually differ substantially from benchmarks, tending to overweight technology, health care, and telecommunications, with varying exposures to consumer cyclicals, industrials, consumer non-cyclicals, and financials. Client preferences for responsible investing may limit exposures to utilities, basic materials, and energy. Geographically, investments have tended to favour the United States and Europe, followed by Asia, with limited exposure to emerging markets. Core holdings are intended to be held for the longer term. Trades are predicated by changes in market conditions and/or our investment thesis.

Composition

- Selective global equity portfolios
- Flexible differentiated allocations
- Favour reasonably priced growth
- Cash is a strategic asset

Edge

- Seek best global opportunities
- Proprietary perspectives
- Top-down & bottom up approach
- Strategic & tactical mindset

Dynamics

- Longer term holdings intended
- Variable asset allocation
- Equity risk is an active exposure
- Anticipate & respond to changes

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